

DORCHESTER TOWN COUNCIL DORCHESTER HERITAGE JOINT COMMITTEE

SWOT ANALYSIS

Strength	15
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Breadth of Heritage Offer with some unique and special assets (M Castle, Roman Town House, Hardy...)

Diverse offer – Brewery Square/Poundbury alongside heritage/culture/arts

Accessible town centre area

E-W and N-S rail connections

National Express Destination

At junction of NCN 2 (E-W) and NCN 26 (N-S)

Proximity to London and SE concentrations of population

Proximity to Exeter, Bristol, Bournemouth, Southampton, LHR and LGW airports

Events in general and THVF, & HoD in particular,

Volunteer Centre Dorset resource for volunteers working in visitor economy

Proximity of main concentrations of bed spaces along Jurassic Coast particularly at Weymouth and Bridport

Nearness of BCP resident population and also visitors staying in BCP

Location on the Dorset AONB and proximity to the UNESCO world heritage designated "Jurassic" coast

Weaknesses

Low number of accommodation providers and bed spaces in the town, lack of group accommodation

General lack of awareness of the town's visitor offer

Heritage offer is often "hidden" or not known about locally

Not a destination of choice

The town generally, and its heritage offer for visitors, not well represented if at all on sub regional, regional and national websites

No active maintained promotional website exclusively for the town

No town structure, formal or informal to guide and sustain the promotion and development of tourism

Limited or no town related visitor experience content on local tourism businesses websites

Slow, infrequent and expensive rail connections - especially to London

Chain hotels not engaging

Limited electric car charge points

Demand for volunteers greater than supply

Visitor economy not joined up in the town.

Absence of regular local social media content and activity from many local tourism related businesses

Traffic flow along HE and HW streets

State and condition of some heritage properties in the town centre

The wide and diverse range of heritage people places and events complicates the potential heritage offer

Town centre retail offer lacks the distinctiveness to be a must visit destination

Lack of real (as opposed to derived) data about tourism locally

Unknown and unmeasured quality of customer service as part of visitor experience

Opportunities

The new Dorset County Museum

The new Kings Arms Hotel

Development at the Roman Town House

Development of this Heritage Tourism Strategy

Volunteer Centre Dorset resource for volunteers working in visitor economy

Development of new heritage "products" to increase reasons for visiting the town, providing new experiences and also new product to feature in regional and national channels

Bringing together of the visitor economy in Dorchester

Dorchester BID – both remit (business plan) and resource

Closer working with Visit Dorset, including opportunity to offer (VD) to piggy back on bigger audiences/contacts

Making Dorchester a 'must stop' destination rather than a 'drive through' to other SW destinations building on new on product/experiences/packages

Heritage – growing in value in the tourism economy

End of Covid 19 and potential appetite for staycationing

Potential for rural areas / smaller towns to be more appealing than large city breaks in immediate future post COVID19

Threats

Jurassic coast and coast in general

Current and future competition from local Dorset and other destinations in the South West and in particular from Salisbury, Winchester, Stonehenge, Exeter, Bristol &, Bath as established Heritage Tourist destinations

COVID19 specifically

COVID19 economic fall out longer term

Hot summers, wet cold winters

Lack of engagement by Dorchester businesses engaged in the wider visitor economy

Dorset Council intentions not known with regards TIC and or Visit-Dorset activity

Lack of funds or support to develop new marketing and product and experience development for the visitor economy development activity

Dorchester BID do not engage

Dorchester BID not successful at reballot

Background Paper H

Covid 19 situation gives opportunity for fresh look at tourism economy/importance /renewed enthusiasm to work together as community for good of town's economy to get back on track

Cruise ship visits to and cruise ship visitors from Portland Harbour and Port of Poole

Improved volume and common threads in social media feeds from across the sector in the town

Collaborative working with other Dorset Destinations and Visit Dorset to strengthen Dorchester's appeal as part of the Dorset offer

A wide and diverse range of heritage people places and events in which to develop the offer

Productivity improvements through increased occupancy out of peak season

Creation of an appropriate formal or informal group to guide and sustain the promotion and development of tourism in the town

Sustainable transport location (Rail and NCN)

<u>The Jurassic Coast - global recognition and visitor</u> destination